

REGISTRATION

Don't get caught unprepared. Find out how BC Instrument 51-509 will affect you and what, if anything, you can do to stop it.

Registration: To reserve your place, call Heather or Marsh at: 604-659-9182 or fax your reservation to: 604-659-9178 or email hswaile@venturelawcorp.com. Seating is limited.

Date and Time: November 27, 2007 at 7:30 am.

Location: Rm 7000, SFU, Harbour Centre, 515 W. Hastings St., Vancouver, B.C.

Cost: The attendance fee for this breakfast meeting is: \$35 + tax per person and includes admission for one person information package to be handed out at the meeting, continental breakfast, coffee and tea.

Time: Meeting registration begins at 7:30 a.m. The actual breakfast presentation begins promptly at 7:50 a.m. and ends at 8:55 a.m.

Cancellation: Please note that non-attendance at the breakfast meeting does not entitle the registrant to a refund. In the event that a registrant becomes unable to attend a substitute attendee may be delegated. Please notify our office of any changes as soon as possible.

Name: _____

Company/Organization: _____

Address: _____

City: _____ **Province:** _____ **Postal Code:** _____

Telephone: _____ **Fax:** _____ **Email:** _____

Please bill my credit card: VISA Mastercard

_____

Signature: _____

Mail in option: You may also mail in the completed form with payment to:

VENTURE LAW CORPORATION
618 - 688 West Hastings Street
Vancouver, British Columbia
V6B 1P1

OTCBB AND PINKSHEET COMPANIES ARE ABOUT TO BE THROWN INTO BC WATERS.



**Proposed legislation will negatively affect all
OTCBB and PinkSheet companies in British Columbia
if adopted in its present form.**

Find out what is being proposed before it's too late.

BREAKFAST MEETING: November 27, 2007

VENTURE LAW CORPORATION

THE BC SECURITIES COMMISSION WANTS YOU!

**BC Instrument 51-509 - “Issuers Quoted
in the U.S. Over-the-Counter Markets”
is about to throw you into the water.
Are you ready?**

**Your failure to act may cost you
your business!**

OTCBB and PinkSheet companies are about to be subjected to new regulations in British Columbia. The BC Securities Commission is proposing:

- New Reporting Requirements;
- New liability exposure;
- Limiting your use of current exemptions available to all other BC issuers; and
- Making it more difficult for BC brokers to trade OTCBB and PinkSheet stock.

In a breakfast meeting on November 27, 2007 we will explain:

- Why the BC Securities Commission is proposing these new regulations;
- How these regulations will affect you; and
- What you can do to stop some of the more harmful new regulations from being adopted.



WHO ARE WE?

We are a Vancouver based law firm actively involved with OTCBB and PinkSheet companies since 1996. We understand the securities laws on both sides of the border.

We are concerned that the only parties who will benefit from this proposed legislation will be BC lawyers and accountants; a short term income gain for them that will do long term damage to the ability of BC companies to attract capital and grow, and to BC investors to prosper.